



# GLOBAL SOFT TECH

A GLOBAL IT SOLUTION COMPANY

"WE CREATE TO DELIVER EXCELLENCE"

## GLOBAL SOFT TECH **ERP**

"WE CREATE TO DELIVER EXCELLENCE"



+8801616 121 121



info@gsoftt.com



www.gsoftt.com

Established in 2010

### **Bangladesh Office**

1, Naya paltan, Rupayan Taj Building, Flat: D/3, 3rd floor, (Box culvert road) Dhaka, Bangladesh

### **Singapore Office**

160 Robinson road, 14-04 Singapore Business Federation Center Singapore - 068914, Singapore

### **Australia Office**

222 Trower Road Darwin, NT, Australia 0810, Mobile : +61 434 698 552



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# GLOBAL SOFT TECH

## ERP SOLUTION

The definition of business has augmented drastically with the course of time. Enterprises are devoted in planning and executing huge expansions on their respective markets. **Global Soft Tech ERP** is designed to meet the challenges of twenty first century's business requirements.

Growth and development are huge part of your business game plan, but have you thought about how you should be managing and streamlining all critical business areas? Whether you run a medium business or a large corporation, **Global Soft Tech ERP** will encourage your company's growth and development



At **Global Soft Tech**, we are passionate about partnering with you in delivering innovation because we know an ERP system is the heart of your business operations. With the unique needs of each customer as our focus, it's no surprise that so many customers trust **Global Soft Tech ERP**, paving the way for a lifelong partnership.



## CLOUD ERP



**Global Soft Tech ERP** is 100% cloud based Solution. As a result, a large amount of users can collaborate with the ERP system from different locations without any stubborn issues.

The biggest advantage of Cloud based ERP is, it keeps large amount of data safe and secured. So our clients can protect their sensitive data and information stored in a military grade cloud storage.



**Global Soft Tech ERP** is the perfect Cloud Based destination for businesses.



## OUR ERP SOLUTION

• Accounts

• Assets

• Contacts

• Buying

• CRM

• Healthcare

• Human Resources

• Integrations

• Maintenance

• Manufacturing

• Projects

• Selling

• Stock

• Support Tools

## ACCOUNTS FULL FEATURES

### Company and Accounts

- Company
- Journal Entry
- Chart of Accounts
- General Ledger

### Masters

- Customer
- Supplier
- Item





## Billing

- Sales Invoice
- Purchase Invoice
- Payment Request
- Payment Entry
- POS
- Subscription
- Accounts Receivable
- Accounts Payable



## To Bill

- Ordered Items To Be Billed
- Delivered Items To Be Billed
- Purchase Order Items To Be Billed
- Received Items To Be Billed

## Other Reports

- Trial Balance for Party
- Profitability Analysis
- Payment Period Based On Invoice Date
- Sales Partners Commission
- Item-wise Sales Register
- Item-wise Purchase Register
- Accounts Receivable Summary
- Accounts Payable Summary
- Customer Credit Balance
- Sales Payment Summary

## Analytics

- Gross Profit
- Purchase Invoice Trends
- Sales Invoice Trends

## Budget and Cost Center

- Chart of Cost Centers
- Budget
- Budget Variance Report
- Monthly Distribution

## Tools

- Period Closing Voucher
- Cheque Print Template
- Opening Invoice Creation Tool

## Setup

- Accounts Settings
- Fiscal Year
- Currency
- Currency Exchange
- Payment Gateway Account
- POS Settings
- Point-of-Sale Profile
- Terms and Conditions Template
- Mode of Payment



## ASSETS FULL FEATURES

### Assets

- Asset
- Asset Category

### Reports

- Asset Depreciation Ledger
- Asset Depreciations and Balances
- Asset Maintenance

### Maintenance

- Asset Maintenance Team
- Asset Maintenance
- Asset Maintenance Log
- Asset Repair

### Tools

- Asset Movement



## CONTACT FULL FEATURES

### Setup

- Address
- Address Template
- Contact
- Gender
- Salutation

### Standard Reports

- Addresses And Contacts





## BUYING FULL FEATURES

### Purchasing

- Material Request
- Request for Quotation
- Supplier Quotation
- Purchase Order

### Supplier

- Supplier
- Supplier Type
- Contact
- Address

### Setup

- Buying Settings
- Terms and Conditions Template
- Purchase Taxes and Charges Template

### Items and Pricing

- Item
- Product Bundle
- Price List
- Item Group
- Item Price
- Pricing Rule

### Analytics

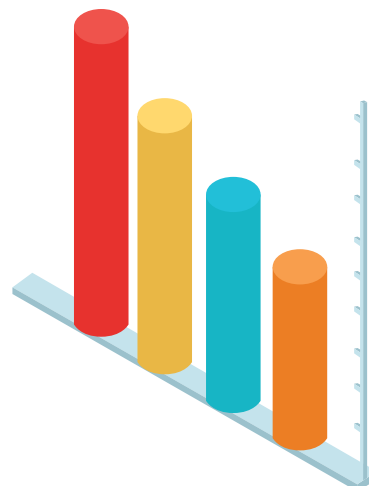
- Purchase Analytics
- Supplier-Wise Sales Analytics
- Purchase Order Trends

### Supplier Scorecard

- Supplier Scorecard
- Supplier Scorecard Variable
- Supplier Scorecard Criteria
- Supplier Scorecard Standing

### Other Reports

- Items To Be Requested
- Requested Items To Be Ordered
- Material Requests for which Supplier Quotations are not created
- Item-wise Purchase History
- Supplier Addresses and Contacts





## CRM FULL FEATURES



### Sales Pipeline

- Lead
- Opportunity
- Customer
- Contact

### Supplier

- Supplier
- Supplier Type
- Contact
- Address

### Setup

- Campaign
- Customer Group
- Territory
- Sales Person
- Lead Source

### Communication

- Communication

### Reports

- Lead Details
- Sales Funnel
- Prospects Engaged But Not Converted
- Minutes to First Response for Opportunity
- Inactive Customers
- Campaign Efficiency
- Lead Owner Efficiency



## HEALTHCARE FULL FEATURES

### Consultation

- Patient Appointment
- Consultation
- Vital Signs
- Patient Medical Record
- Appointment Analytics



### Masters

- Patient
- Physician
- Physician Schedule
- Medical Code Standard
- Medical Code

### Laboratory

- Lab Test
- Sample Collection
- Lab Test Report

### Setup

- Healthcare Settings
- Medical Department
- Appointment Type
- Prescription Dosage
- Prescription Duration
- Complaint
- Diagnosis
- Lab Test Sample
- Lab Test UOM
- Antibiotic
- Sensitivity
- Lab Test Template





## HUMAN RESOURCES FULL FEATURES

### Employee and Attendance

- Employee
- Employee Attendance Tool
- Attendance
- Upload Attendance



### Recruitment

- Job Opening
- Job Applicant
- Offer Letter



### Payroll

- Salary Slip
- Payroll Entry
- Salary Structure
- Salary Components

### Appraisals

- Appraisal
- Appraisal Template
- Team Updates

### Expense Claims

- Employee Advance
- Expense Claim
- Expense Claim Type

### Leaves and Holiday

- Leave Application
- Leave Type
- Holiday List



## Training

- Training Program
- Training Event
- Training Result
- Training Feedback
- Fleet Management
- Vehicle
- Vehicle Log



## Setup

- HR Settings
- Employment Type
- Branch
- Department
- Designation
- Daily Work Summary Settings

## Reports

- Employee Leave Balance
- Employee Birthday
- Employees working on a holiday
- Employee Information
- Salary Register
- Monthly Attendance Sheet
- Vehicle Expenses





## INTEGRATION FULL FEATURES

### Payments

- Stripe Settings
- PayPal Settings
- Razorpay Settings

### External Documents

- GSuite Settings
- GSuite Templates
- Webhook



- Dropbox Settings
- S3 Backup Settings

### Authentication

- Social Login Keys
- LDAP Settings
- OAuth Client
- OAuth Provider Settings

### Maps

- Google Maps

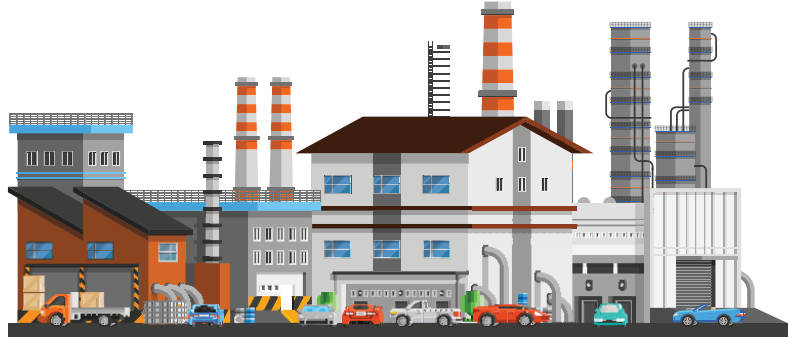




## MANUFACTURING FULL FEATURES

### Production

- Production Order
- Production Planning Tool
- Stock Entry
- Timesheet



### Bill of Materials

- Bill of Materials
- BOM Browser
- Item
- Workstation
- Operation

### Maintenance

- Maintenance Schedule
- Maintenance Visit
- Warranty Claim

### Setup

- Manufacturing Settings

### Reports

- Open Production Orders
- Production Orders in Progress
- Issued Items Against Production Order
- Completed Production Orders
- Production Analytics
- BOM Search
- BOM Stock Report

### Tools

- BOM Update Tool





## PROJECTS FULL FEATURES

### Projects

- Project
- Task
- Project Type



### Time Tracking

- Timesheet
- Activity Type
- Activity Cost

### Reports

- Daily Timesheet Summary
- Project wise Stock Tracking

## SELLING FULL FEATURES

### Sales

- Quotation
- Sales Order

### Items and Pricing

- Item
- Product Bundle
- Price List
- Item Group
- Item Price
- Shipping Rule
- Pricing Rule



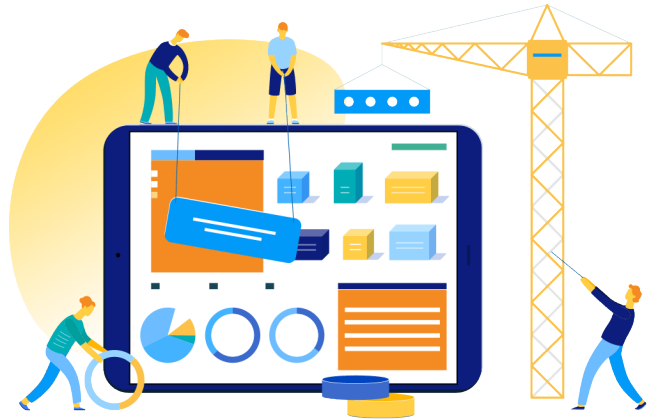
### Customers

- Customer
- Customer Group
- Contact
- Address



## Items and Pricing

- Item
- Product Bundle
- Price List
- Item Group
- Item Price
- Shipping Rule
- Pricing Rule



## Sales Partners and Territory

- Territory
- Sales Partner
- Sales Person
- Sales Partner Addresses and Contacts

## Setup

- Selling Settings
- Campaign
- Terms and Conditions

## Other Reports

- Lead Details
- Customer Addresses And Contacts
- Ordered Items To Be Delivered
- Sales Person-wise Transaction Summary
- Item-wise Sales History
- BOM Search
- Inactive Customers
- Available Stock for Packing Items
- Pending SO Items For Purchase Request
- Customer Credit Balance
- Monthly Attendance Sheet
- Vehicle Expenses

## Analytics

- Selling Settings
- Campaign
- Terms and Conditions Template
- Sales Taxes and Charges Template
- Industry Type
- Lead Source
- Daily Timesheet Summary
- Project wise Stock Tracking



## STOCK FULL FEATURES

### Setup

- Stock Settings
- Warehouse
- Unit of Measure (UOM)
- Item Attribute
- Brand
- Item Variant Settings



### Reports

- Ordered Items to be Delivered
- Purchase Order Items to be Received
- Item Shortage Report
- Requested Items to be Transferred
- Batch-Wise Balance History
- Batch Item Expiry Status
- Item Prices
- Item-Wise Recommended Reorder Level

### Analytics

- Item-Wise Price List Rate
- Stock Analytics
- Delivery Note Trends
- Purchase Receipt Trends

### Serial No and Batch

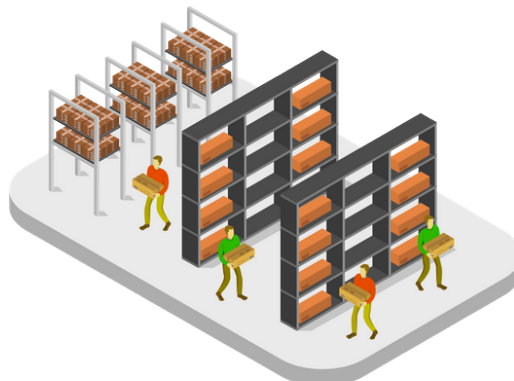
- Serial Number
- Batch
- Installation Note
- Service Contract Expiry
- Status
- Warranty Expiry

### Tools

- Stock Reconciliation
- Packing Slip
- Quality Inspection
- Landed Cost Voucher

### Fulfillment

- Delivery Trip





## SUPPORT FULL FEATURES

### Issues

- Issue
- Communication

### Reports

- Support Analytics
- Minutes to First Response for Issues



### Warranty

- Warranty Claim
- Serial Number

## TOOLS FULL FEATURES



### Issues

- To Do
- Files
- Calendar
- Chat
- Note
- Activity

### Warranty

- Newsletter
- Email Group



## OUR TEAM

**Global Soft Tech** has its own dedicated and integrated team. We work here with a common goal to achieve excellence for customers through our works. Our development team is consisted of sophisticated and talented engineers who are engaged to conquer any challenges.

Besides, Sales and Marketing team of **Global Soft Tech** is driven by multi-talented, fast responding and responsible teammates under the direct supervision of the Management. Finally, from cleaner to CEO, we share our vision together. Along with our in-house team, we regularly work with our development partners from India and China.





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## CONTACT US

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+8801616 121 121



[info@gsoftt.com](mailto:info@gsoftt.com)



[www.gsoftt.com](http://www.gsoftt.com)

### Singapore Office

160 Robinson road, 14-04 Singapore Business Federation  
Center Singapore - 068914, Singapore.



[singapore@gsoftt.com](mailto:singapore@gsoftt.com)



[www.gsoftt.com/sg](http://www.gsoftt.com/sg)

### Australia Office

222 Trower Road Darwin, NT, Australia 0810.



+61 434 698 552



[australia@gsoftt.com](mailto:australia@gsoftt.com)



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