

THE OSIRIS GROUP

May 2023



OUR PRIMARY MARKET: BANGLADESH



Demographic Dividend

- **Bangladesh:** 8th largest population, 165mn people, 28years median age



Smartphone Penetration Increasing 1.7x

- **Bangladesh:** 41% penetration 2020 → 69% by 2025



High GDP Growth Rate

- **Bangladesh:** ~7% GDP Growth for Last Decade



Data Consumption Accelerating Rapidly

- **Bangladesh:** 4 year CAGR of 57%



Middle Class Growth at Inflection Point

- **Bangladesh:** Per Capita 2020 GDP USD 1,888 > India at USD 1,877 ; 119mn middle income by 2025



International Players Already Acquiring Stakes in Local Players

- **Bangladesh:** Softbank in bKash (Fintech); Gojek in Pathao (SuperApp); Alibaba in Daraz (E-commerce).



Supportive Government Regulations / Investor Protection

Full repatriation of dividends and capital profits

Source: World Bank; IMF, BCG, GSMA

OSIRIS BACKGROUND



- The Osiris Group is an international investment firm with offices in Hong Kong and Dhaka
- The leadership team includes globally trained country specialists from UK, USA, and Bangladesh
- Superior on the ground access, strong local and international partner relationships
- Our current US\$80mn investment portfolio includes companies from Technology, Fin-Tech, Healthcare, Renewables, and Logistics sectors with aggregate annual turnover of ~US\$300mn

Osiris Portfolio Companies



Market Leader
On-demand platform
Digital Financial Services
Bangladesh, Nepal



Market Leader
SME Fintech
Ledger, Lending, Payroll
Bangladesh



Market Leader
On-Demand Warehousing and
Transportation Solutions



Market Leader
Beauty, Wellness
and Fashion
Bangladesh



Online Travel
Bangladesh, Pakistan, Sri Lanka



Market Leader
Renewables
Bangladesh



Cardiac Hospital Chain
Bangladesh



Agri-tech
Bangladesh, Sri Lanka,



Medical Diagnostic



Jatra Digital

Hyperscale Data Centers

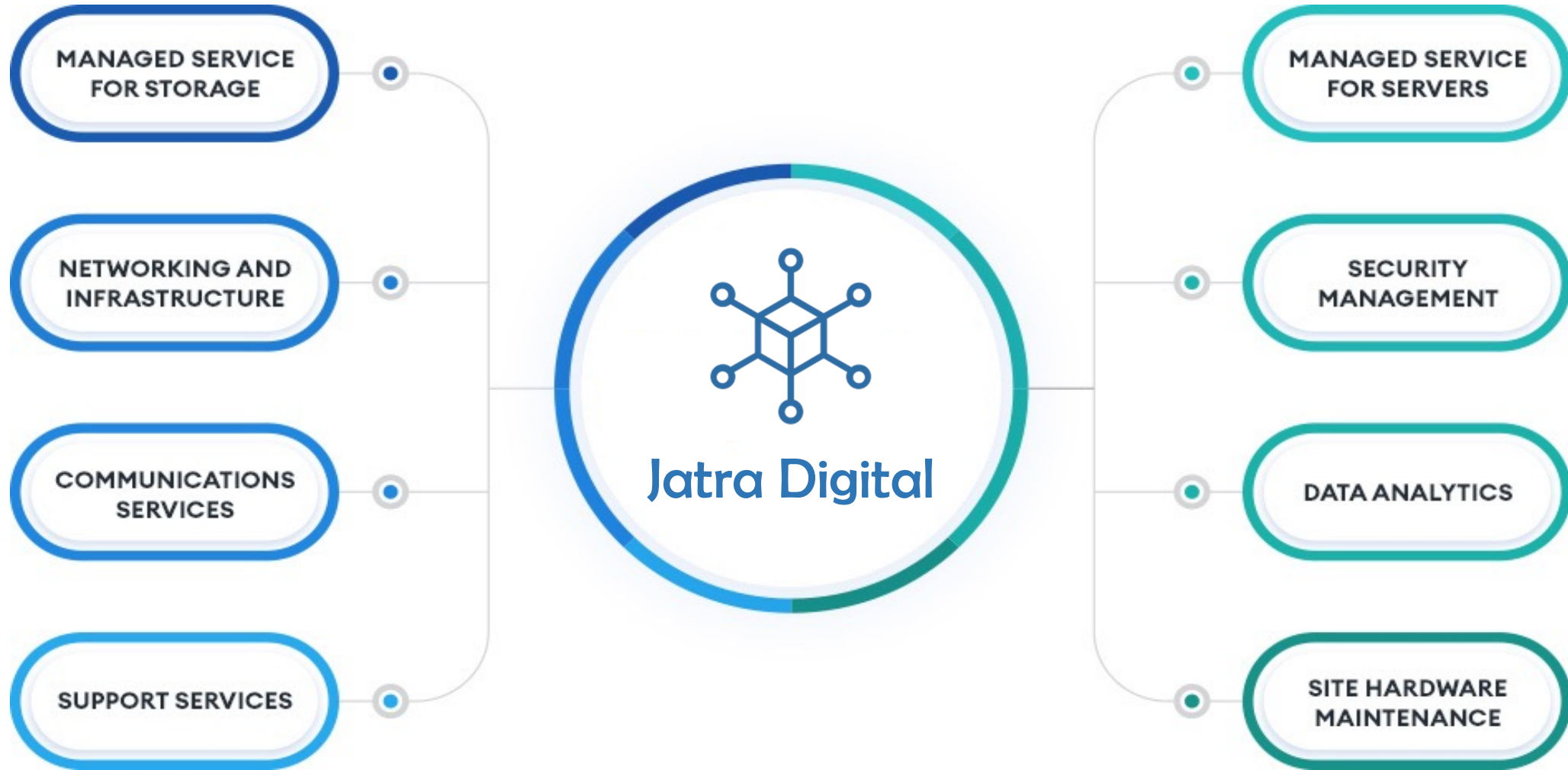
JATRA
DIGITAL IS
AN OSIRIS
GROUP
COMPANY



Jatra Digital

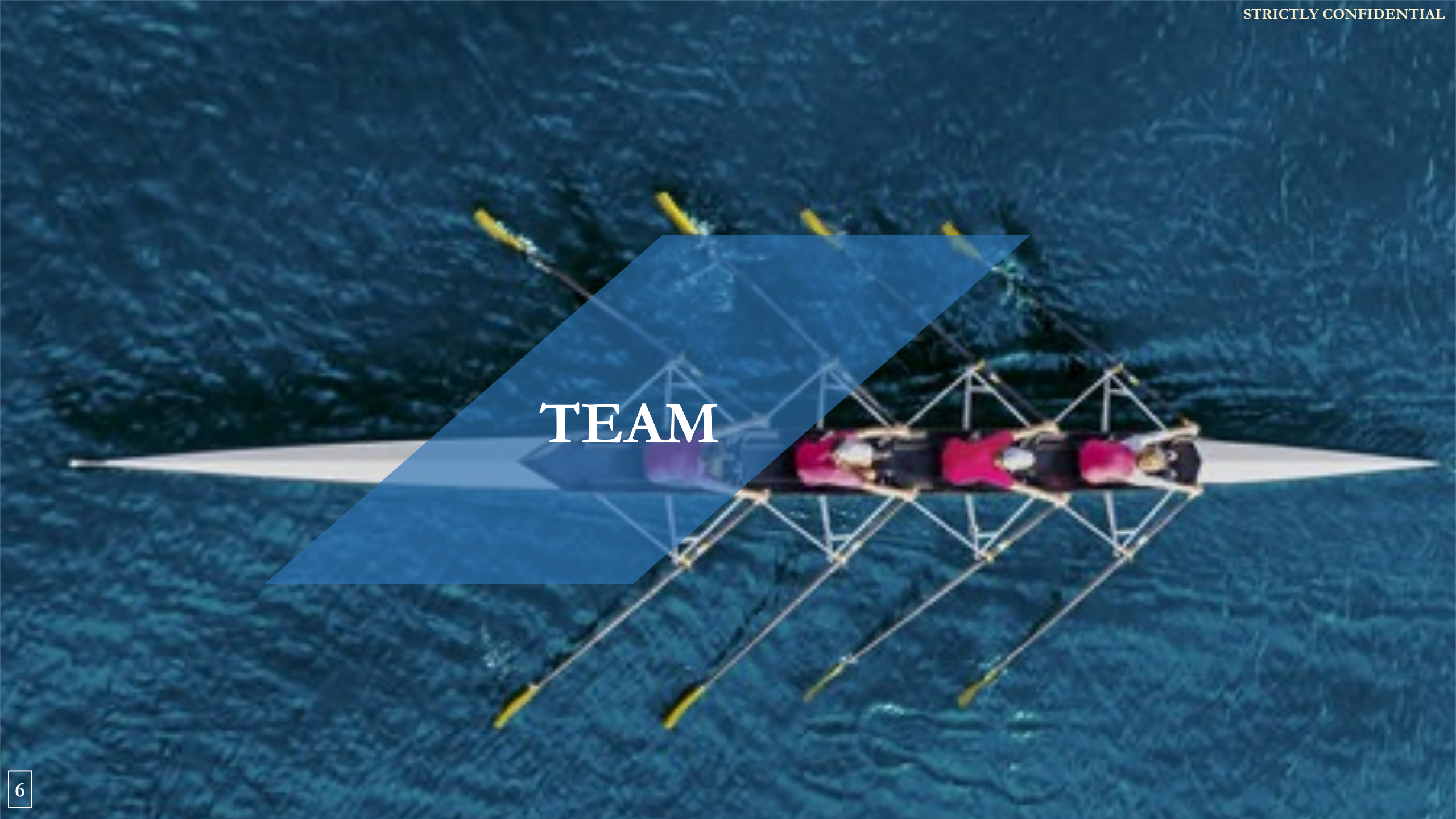
Jatra is a digital infrastructure company that provides organizations of all sizes with the best, most trustworthy Data Management Solutions. In the ever-evolving technology market, we believe that companies need reliable allies who can guide them through the challenges that accompany technological growth.

OUR SERVICES



POTENTIAL CLIENTS



An aerial photograph of a rowing team in a scull on a body of blue water. The team consists of six rowers, three on each side of the boat, wearing red and black uniforms. The boat is long and narrow with a white hull. A semi-transparent blue geometric shape, resembling a stylized 'A' or a series of overlapping triangles, is overlaid on the center of the image. The word 'TEAM' is written in white, serif, all-caps font across the middle of this blue shape.

TEAM

OUR PEOPLE



**Tanvir Ghani, Group
Chairman**

President of Tybourne Capital Management. Founded in 2012, Tybourne is one of Asia's largest funds with AUM c. USD 8bn.

Tanvir is an Advisory Board Member of Columbia University, USA. Previously he was a Managing Director at Goldman Sachs and graduated from Columbia University with a M.A in International Finance & Business and a B.A. Mathematics degree from Lawrence University.



**Farooq Sobhan
Bangladesh Chairman**

President, Bangladesh Enterprise Institute, President.

Over 40 years of Senior Policy experience, Ex-Foreign Secretary in the Government of Bangladesh, Ambassador to China, India and Malaysia.

He attended the University of Dhaka and the University of Oxford before joining the Foreign Service of Pakistan.



**Jason Bajaj
Co-Managing Partner**

Jason has close to 30 years of multi asset class private and public market investment management experience focused on the intersection of public policy and investments.

He was a Managing Director of Fortress Investment Group, Goldman Sachs and Citigroup.

Jason graduated from the University of Pennsylvania, The Wharton School with a B.S. in Economics.



**Syeed Khan
Co-Managing Partner**

Syeed was a Co-Founder of AT Capital Asset Management and Merchant Bank.

He worked in M&A/Corporate Finance in London for Landsbanki Securities, a Pan European Investment Bank.

He qualified with the Institute of Chartered Accountants of Scotland with Ernst & Young LLP in London and graduated from Aberdeen University with an LL.B Law and a Post Graduate Diploma in Management Studies from Aberdeen Business School.



OUR PEOPLE



SM Rakib

Construction Manager

- SMC-SBN JV, Project Manager
- M.S. Developers, Project Engineer
- IUTBAT, Bangladesh, BSc in Civil Engineering



Mirza Islam

Investment Director

- Dubai Islamic Bank, Senior Officer, Credit Risk Management
- Consilium Capital, Associate, Corporate Finance
- University of Dhaka, Bangladesh, MBA
- London Business School, UK, MS in Finance



Ali Khan

Investment Director

- Lam capital, Investment Associate
- A. K. Khan & Company, Head of Supply Chain Management
- McGill University, Canada, Bachelor's Degree, Economics and Finance
- INSEAD, France, MBA



Shakib Huq

Investment Analyst

- Kantar, Senior Project Analyst
- Novugen, Growth Specialist
- Trinity College, USA Bachelor's Degree, Economics
- John's Hopkins, USA MSc, Business Analytics



Sanjida Rimi, ACA

Head of Finance & Accounts

- Manager, Accounts & Finance, DBL Group
- The Institute of Chartered Accountants of Bangladesh (ICAB), ACA



Khaleda Akter Rumpa

Office Executive

- East West University, BBA, HRM
- South East University, MBA, HRM

CONTACT US

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